

Preliminary details of the issuance of warrants to purchase ordinary shares

of Nusasiri Public Company Limited ("NUSA-WC")

Type of Warrants	Warrants to purchase ordinary shares of Nusasiri Public Company Limited
	("NUSA - WC").
Type of Warrants	The holder is identify and cannot be transfer. Unless it is a transfer of
	inheritance
Date of issuance of warrants	Assign the Board of Directors and / or the Executive Committee and / or
	the Chief Executive Officer and / or the person designated by the Board
	of Directors or the authorized director to determine after the issuance of
	the Warrants. Approved by the shareholders' meeting
Term of the warrants	2 years from a date of issue and offering of warrants.
Number of warrants offered for sale	Not exceeding 500,000,000 units (One thousand two hundred and fifty
	million units).
Offering price per unit	0 baht per unit (zero baht).
Offer method	Limited shareholders who are allocated new shares according to the
	resolution of the 2021 Annual General Meeting of Shareholders in
	proportion to their share Without charge at the ratio of 4 ordinary shares
	per 1 unit of warrant, not more than 500,000,000 units in the event that
	there are fractions of warrants remaining from the calculation according
	to the said warrant allocation ratio. To cut off the whole number of the
	aforementioned
	The limited shareholders who are allocated new shares will be allocated
	warrants. When paying for the newly-issued ordinary shares within 30 days
	from the date that the Securities and Exchange Commission ("SEC")
	authorizes the offering of the newly-issued ordinary shares to the specific
Number of shares issued to support	investors. According to the share payment ratio
Number of shares issued to support	500,000,000 shares (par value of 1.00 baht), or 4.15 percent the warrants
	of total number of ordinary shares.
Exercise ratio	1 unit of warrant per 1 common share (the exercise ratio may change later
	in accordance with the conditions of the rights adjustment)



change according to the conditions for the adjustment). nolders can exercise their rights under the warrants. On the last day of May and November (Exercise date) ation of the warrants in proportion to their shareholding. Without ad is not a listed security.
day of May and November (Exercise date) ation of the warrants in proportion to their shareholding. Without and is not a listed security.
ation of the warrants in proportion to their shareholding. Without Ind is not a listed security.
id is not a listed security.
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pany will list the ordinary shares arising from the exercise of the
issued and offered for sale at this time as securities. Listed on
Exchange of Thailand
ublic Company Limited
the company issuance and allocation of (1) the new capital
shares to Private Placement (PP)(2)warrants allocated to the
hareholders (3) warrants allocated to the specific investors
, in considering the impact on the shareholders of the Company.
der various cases divided into 4 cases as follows;
ssuance and allocation of the newly issued ordinary shares of
pany to a new specific investor (PP) only one item
ssuing and allocation of newly issued ordinary shares to Private
t (PP) and exercising the warrants to purchase ordinary shares of
bany to existing shareholders ("NUSA-W4") by persons other than
nareholders exercise ("NUSA-W4") warrants
Issuance and allocation of the new capital ordinary shares to
acement (PP) and the exercise of the warrants to purchase the
's ordinary shares to the new private placement ("NUSA-WC")
suance and allocation of newly issued ordinary shares to Private
t (PP) exercising the warrants to purchase the Company's
hares for existing shareholding ("NUSA-W4") other persons who
risting shareholders exercise their rights under the warrants ("NUSA-
d exercising the warrants to purchase the Company's ordinary
hares for existing shareholding ("NUSA-W4") other persons who disting shareholders exercise their rights under the warrants ("NUSA- d exercising the warrants to purchase the Company's ordinary Private Placement ("NUSA-WC") when considering an impact on any shareholders of the Company summarized as follows;
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1. Impact on the control dilution

Case 1) Issuance and allocation of the newly issued ordinary shares of the Company to a new specific investor (PP) only one itemControl Dilution = Number of PP capital increase shares / (Paid-up)

shares + Number of PP capital increase shares)

= 2,000,000,000 / (7,641,082,611 + 2,000,000,000)

= 20.74%

After the issuance and allocation of the newly issued ordinary shares of the Company to private placement (PP), the existing shareholders will be affected by the reduction of Shareholding proportion (Control Dilution) equal to 20.74%

Case 2) Issuing and allocation of newly issued ordinary shares to private placement (PP) and exercising the warrants to purchase ordinary shares of the Company to existing shareholders ("NUSA-W4") by persons other than Existing shareholders exercise NUSA-W4 warrants

Control Dilution = (Number of PP capital increase shares + Number of underlying shares for NUSA-W4)/ (Number of paid-up shares + number of PP capital increase shares + number of underlying shares for NUSA-W4) = (2,000,000,000 + 1,910,270,652) / (7,641,082,611 + 2,000,000,000 +

- 1,910,270,652)
- = 33.85%

After the issuance and allocation of the newly issued ordinary shares to Private Placement (PP) and the exercise of the NUSA-W4 warrants, the existing shareholders will be affected by the reduction of Shareholding proportion (Control Dilution) equal to 33.85%

Case 3) Issuance and allocation of the newly issued ordinary shares to Private Placement (PP) and the exercise of the warrants to purchase the Company's ordinary shares to Private Placement ("NUSA-WC") **Control Dilution** = Control Dilution = (Number of PP capital increase shares + Number of underlying shares NUSA-WC) / (Paid-up shares + Number of PP capital increase shares + Number of underlying shares NUSA-WC)



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	= (2,000,000,000 + 500,000,000) / (7,641,082,611 + 2,000,000,000 +
	500,000,000)
	= 24.65%
	After the issuance and allocation of the newly issued ordinary shares to
	the specific investors (PP) and the exercise of the ("NUSA-WC") warrants,
	the existing shareholders will be affected by the reduction of Shareholding
	proportion (Control Dilution) equal to 24.65%
	Case 4) Issuance and allocation of newly issued ordinary shares to Private
	Placement (PP), exercise the warrants to purchase ordinary shares of the
	Company to existing shares ("NUSA-W4 ") other persons who do not exist
	shareholders exercise their rights under the warrants ("NUSA-W4"). and
	exercise the warrants. Right to purchase the Company's ordinary shares to
	a ("NUSA-WC")
	Control Dilution = (Number of PP capital increase shares + Number of
	underlying shares for NUSA-W4) + Number of underlying shares for NUSA-
	WC / (number of paid-up shares + number of PP capital increase shares +
	Number of underlying shares for NUSA-W4 + Number of underlying shares
	for NUSA-WC)
	= (2,000,000,000 + 1,910,270,652 + 500,000,000) /
	(7,641,082,611 + 2,000,000,000 + 1,910,270,652 + 500,000,000)
	= 36.60%
	After the issuance and allocation of the newly issued ordinary shares to
	the Private Placement (PP) and the exercise of the ("NUSA-WC") warrants,
	existing shareholders will be affected by the reduction of Shareholding
	proportion (Control Dilution) equal to 36.60%
	2. Impact on Price Dilution
	Price Dilution = (Market price before offering - Market price after
	offering) /Market price before offering
	Case 1) Issuance and allocation of capital increase ordinary shares of the
	Company to a new Private Placement (PP) only one item
	Pre-Offering Market Price = Weighted Average Market Price of Shares
	for the past 15 consecutive business days prior to the Board of Directors



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	Meeting No. 2/2021 on March 11, 2021, which resolved to consider and
	approve the issuance and allocation of capital increase ordinary shares
	of the Company to new specific investors (PP) (between February 17 -
	March 10, 2021) equal to 0.393 baht per share (calculated from the par
	value of 1 baht per share)
	Market price after offering = ((Market price x number of paid-up shares) +
	(price Offering ordinary shares to PP x number of shares offered to PP)) /
	(number of paid-up shares + number of capital increase shares offering to
	PP)
	= ((0.393x7,641,082,611) + (0.50 × 2,000,000,000))
	/ (7,641,082,611 + 2,000,000,000)
	= 0.415 baht per share
	Therefore,
	Price Dilution = (0.393 - 0.415) / 0.393
	= -5.65% which has no effect on the price in any way
	Case 2) Issuing and allocation of newly issued ordinary shares to specific
	investors (PP) and exercising the warrants to purchase ordinary shares of
	the Company to existing shareholders ("NUSA-W4") by persons other than
	existing shareholders exercise NUSA-W4 warrants
	Market price after offering = ((Market price x number of paid shares) +
	(Offering Price ordinary shares to PP x Number of shares offered to PP) +
	(Exercise price of conversion rights NUSA-W4 x Number of convertible
	shares NUSA-W4)) / (paid-up shares + Number of shares to increase capital
	offered to PP + Number of underlying shares NUSA-W4 on this issued)
	= ((0.393 × 7,641,082,611) + (0.50 × 2,000,000,000) + (1.00×1,910,270,652))
	/ (7,641,082,611 + 2,000,000,000 + 1,910,270,652)
	= 0.512 baht per share
	Therefore,
	Price Dilution = (0.393 - 0.512) / 0.393
	= -30.26%, which has no price impact whatsoever
	Case 3) Issuance and allocation of the newly issued ordinary shares to
	the specific investors (PP) and the exercise of the warrants to purchase

Attachment 5



the company's orallary shares to the new product pacement (Nos/
WC")
Market price after offering = ((Market price x number of paid-up shares)
+ (offering price of ordinary shares to PP x number of shares offered to
PP) + (exercise price of conversion rights NUSA-WC x Number of shares for
conversion NUSA-WC)) / (Number of Paid-up shares + Number of capital
increase shares offered to PP + Number of underlying shares for NUSA-WC
on this issued)
= ((0.393x 7,641,082,611) + (0.50 x 2,000,000,000) + (1.00 x 500,000,000))
/ (7,641,082,611 + 2,000,000,000 + 500,000,000)
= 0.444 baht per share
Therefore,
Price Dilution = (0.393 - 0.444) / 0.393
= -12.98%, which has no price impact whatsoever
Case 4) Issuance and allocation of newly issued ordinary shares to specific
investors (PP), exercise the warrants to purchase ordinary shares of the
Company to existing shares ("NUSA-W4") other persons who do not exist
shareholders exercise their rights under the warrants ("NUSA-W4") and exercise
the warrants. Right to purchase the Company's ordinary shares to a new
specific investor ("NUSA-WC")
Market price after offering = ((Market price x number of paid shares) +
(offering shares of ordinary shares to PP x number of shares offered to PP)
+ (exercise price of conversion rights convertible NUSA-WC x Number of
shares supported for conversion NUSA-WC)) / Number of paid-up shares
+ Number of capital increase shares offered to PP + Number of underlying
shares for NUSA W-4 on this issued + Number of underlying shares for
NUSA-WC on this issued)
= ((0.393x7,641,082,611) + (0.50 × 2,000,000,000) + (1.00 × 1,910,270,652)
+ (1.00 * 500,000,000)) / (7,641,082,611+ 2,000,000,000 + 1,910,270,652 +
500,000,000)
= 0.532 baht per share
Therefore,
Price Dilution = (0.393 - 0.532) / 0.393
= -35.41%, which has no effect on the price in any way

the Company's ordinary shares to the new private placement ("NUSA-



	3. Impact on Earnings Dilution
	The Company has no operating profit. Therefore still unable to calculate
Reason for adjusting the exercise ratio	The Company will adjust the exercise price and exercise ratio. When any
and exercise price	of the following events occurs, the objective is to protect the interests o
	the warrant holders not to be inferior.
	1. When there is a change in the par value of the Company's shares as a
	result of stock consolidation or a share split
	2. When the company offers any newly issued shares at a price lower that
	90 percent of the share price calculated in accordance with the method
	used to market price at the time of the offering of shares or the marke
	price prior to the offering of shares and is the calculation method a
	specified in the rights terms
	3. When the company offers for sale of the convertible debentures or th
	newly issued warrants by fixing the price or calculating the price of th
	newly issued shares to accommodate the said convertible debentures o
	warrants. Below 90% of the share price calculated by the market pric
	method at the time of offering of convertible debentures or warrants. C
	the market price prior to the offering of convertible debentures of
	warrants and is the calculation method as specified in the rights terms
	4. When the company pays all or part of the dividends as new shares t
	shareholders.
	5. When the company pays dividends in money which exceeds the rat
	stipulated in the terms and conditions
	6. When there is any other case of the same nature as 1 to 5 that make
	any benefit. That the warrant holder will receive when the exercise of th
	warrants is inferior.
	In this regard, the Board of Directors and / or the person assigned by th
	Board of Directors or authorized directors. Has the power to take an
	action Including determining the conditions and other details Relating t
	the adjustment or change of the exercise ratio and exercise price.
Requirements for the remaining	The Company will cancel the remaining warrants in full.
warrants	



Other conditions	Assigned to the Board of Directors and / or the personal assigned by the
	Board of Directors or authorized directors. Has the power to take any
	action Including determining the conditions and other details of the
	warrant Including the allocation of warrants determination of the list of
	shareholders who are entitled to receive the allocation of warrants,
	negotiation, and signing of documents and various contracts and to
	undertake various necessary and appropriate actions in connection with
	the warrants and the issuance and offering of warrants at this time. This
	includes the use of the warrants and ordinary shares arising from the
	exercise of the warrants. Listed on the Stock Exchange of Thailand as well
	as applying for permission from relevant agencies However, the company
	will not extend the term of warrants. Do not modify the price and exercise
	ratio. Unless it is an adjustment according to the right adjustment
	conditions